



Partner Guide

It's time to simplify your client's bookkeeping

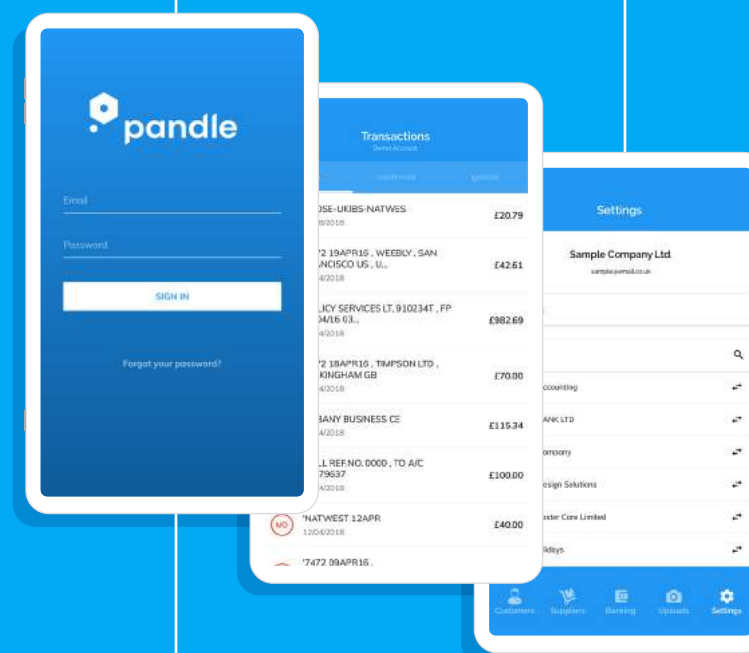


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Are you looking for a cloud accounting solution to offer your clients which is cost effective and easy to use?

Then say hello to Pandle.





Introduction to Pandle

Pandle is refreshingly simple bookkeeping software designed specifically for small business owners, freelancers and accountants in the UK.

Our intuitive and easy to use cloud accounting software has helped over 60,000 businesses in the UK to become brilliant bookkeepers.

Simple to use, yet comprehensive in its capabilities Pandle removes the stress of bookkeeping by streamlining every process.

Pandle features

Pandle has all the features your clients need to ensure their bookkeeping is accurate, organised and efficient. These include:

- ✓ Bank feeds
- ✓ Receipt uploads
- ✓ Quotes & invoicing
- ✓ Projects
- ✓ A mobile app
- ✓ VAT submissions
- ✓ Stock control
- ✓ Bank rules
- ✓ PayPal/Stripe feeds
- ✓ Payment reminders
- ✓ Unlimited users
- ✓ User permissions

Pandle is also a recognised HMRC software supplier supporting MTD for VAT

Reducing errors in your clients' bookkeeping

We believe that simplicity is the best way to reduce your clients' bookkeeping errors.

Pandle hides functions which are not relevant to a user's business, leading to a cleaner and simpler user interface.

Pandle replaces 'accounting jargon' with terms your clients will find easier to understand.

Pandle makes every process as intuitive as possible. For example, instead of entering wage journals, a user enters single entry 'wage adjustments', then Pandle completes the double entries on their behalf.

Pandle also actively works to reduce the number of errors in your clients' bookkeeping through employing a range of real time warning notifications, preventative measures and machine learning algorithms.

Check out our [Error Reduction in Pandle](#) guide to learn about how these measures help to prevent those weird and wonderful bookkeeping entries, which you are then left to fix!

Partner account

Setting up this special account through Pandle will allow you to work simultaneously with your clients, giving you a closer working relationship.

With a Pandle Partner account you will have full access to all of your client's accounts, any time, any place.

You will be able to switch seamlessly between clients, set up accounts on their behalf or invite them to join Pandle and grant you access.

Set up time	5 minutes
Set up fee	Free
Monthly fee	£2.50 + VAT per business

If you choose to pay for your clients' access to Pandle it will cost you £2.50 + VAT per business/month.

However, if you'd rather your clients' pay for Pandle themselves they will be charged £5 + VAT a month (our standard price for all Pandle Pro users).



Creating your Partner account

If you're interested in becoming a Pandle Partner it's really simple to get started.

1

Head to my.pandle.com/become_a_partner

2

Enter your details to set up your account in under five minutes

3

Start adding and inviting your clients right away



If you have any questions about opening a Pandle Partner account please don't hesitate to email support@pandle.com or phone us on 0203 393 7434.



Upcoming developments for Pandle Partners

We're developing a range of different reports which will provide greater insight into your clients' accounts.

Such as...

- ✓ Login frequency
- ✓ Inter-Pandle invoicing
- ✓ Data entry errors
- ✓ Client demographics
- ✓ Accounts deadlines
- ✓ Return due dates

Bespoke reporting can also be requested by Pandle Partners.

Support from Pandle

If you have any further questions about partnering with Pandle please don't hesitate to contact us.

☎ 0203 393 7434

✉ sales@pandle.com

🏠 www.pandle.com

We have made every effort to ensure Pandle is as easy as possible to use, but every now and then your clients may need a little extra help!

Which is why we have created a dedicated help centre where they can access how to guides, live chat support, FAQs and tutorial videos.


Your clients will never be short of ways to find the answer they are looking for!





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